

Cover note to this Court Order

Important information for policyholders wishing to object to the Scheme

If you believe you're going to be adversely affected by the Scheme, you can put your objections to Court.

If you wish to object, please refer to point 6 of this court order. It outlines that if you want to appear at the High Court hearing on 14 September 2009 to object to the Scheme, you should let us know (via our solicitors) by 4th September 2009, stating your grounds for objection.

Please contact Aviva's solicitors, Clifford Chance LLP at 10 Upper Bank Street, London E14 5JJ quoting reference KAC/CMS so they can advise the Court.

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT
Mr. Justice Norris
27 July 2009

Nos. 13755 of 2009

IN THE MATTER OF COMMERCIAL UNION LIFE ASSURANCE
COMPANY LIMITED

-and-

IN THE MATTER OF CGNU LIFE ASSURANCE LIMITED

-and-

IN THE MATTER OF AVIVA LIFE AND PENSIONS UK LIMITED
(FORMERLY NORWICH UNION LIFE & PENSIONS LIMITED)

-and-

IN THE MATTER OF NORWICH UNION LIFE (RBS) LIMITED

-and-

IN THE MATTER OF THE FINANCIAL SERVICES AND MARKETS ACT
2000

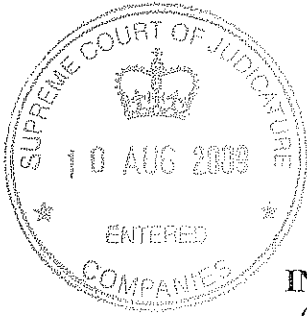
UPON THE APPLICATION by the Applicants named in the Claim Form dated 1
May 2009 (the "Applicants")

AND UPON HEARING Counsel for the Applicants, Counsel for the Policyholder
Advocate ("PHA"), Counsel for the Financial Services Authority ("FSA") and Mr.
Meadowcroft, Mr. Jones, Dr. Pilkington and Mr. Hague

AND UPON READING the said Claim Form and the evidence

IT IS ORDERED that:

1. any supplemental actuarial reports (including the With-Profits Actuary's
supplemental report, the Actuarial Function Holder's supplemental report and the
Independent Expert's supplemental report) be finalised by close of business on 1
September 2009 and posted on the Applicants' website immediately thereafter;



2. the reading and core bundles (“**the Reading and Core Bundles**”) be delivered to the Court by close of business on 3 September 2009, with placeholders used for documents yet to be finalised;
3. the PHA’s supplemental report be finalised by close of business on 3 September 2009 and posted on the PHA’s website immediately thereafter;
4. witness statements from the Applicants, the PHA (if any) and the FSA’s Second Report be filed by close of business on 7 September 2009;
5. the skeleton arguments and statements of objection (if any) be lodged with the Court and the Reading and Core Bundles be updated by close of business on 8 September 2009;
6. the Applicants be at liberty to post on their website a notice stating that any person wishing to appear on 14 September 2009 to object will be expected to have informed the Applicants of that fact, and of the grounds, by close of business on 4 September 2009.
7. There be liberty to apply.

Nos. 13755 of 2009
IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT

Mr. Justice Norris
27 July 2009

IN THE MATTER OF COMMERCIAL
UNION LIFE ASSURANCE COMPANY
LIMITED

-and-

IN THE MATTER OF CGNU LIFE
ASSURANCE LIMITED

-and-

IN THE MATTER OF AVIVA LIFE AND
PENSIONS UK LIMITED (FORMERLY
NORWICH UNION LIFE & PENSIONS
LIMITED)

-and-

IN THE MATTER OF NORWICH UNION
LIFE (RBS) LIMITED

-and-

IN THE MATTER OF THE FINANCIAL
SERVICES AND MARKETS ACT 2000

ORDER

CLIFFORD CHANCE
LIMITED LIABILITY PARTNERSHIP
Solicitors for the Applicants
10 Upper Bank Street
London E14 5JJ
Tel: 020-7006 1000
Fax: 020-7006 5555
CLY/70-20230151/CMS/KAC